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DONELAN, CLEARY, WOOD & MASER, P.C.

ATTORNEYS AND COUNSELORS AT LAW **SUITE 750** 1100 New York Avenue, N.W.

WASHINGTON, D.C. 20005-3934

TELECOPIER: (202) 371-0900

February 1, 1996

Via Hand Delivery

CE: (202) 371-9500

Honorable Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Secretary Williams:

Enclosed for recordation, under the provisions of 49 U.S.C. § 11301(a) and the regulations promulgated thereunder, are executed counterparts of a Memorandum of Master Equipment Lease No. 02533, Schedule A No. 02533-07 ("Memorandum of Schedule A to Master Lease"), dated as of January 22, 1996, between JTM Industries, Inc. ("Lessee") and Cargill Leasing Corporation ("Lessor"), a primary document not previously recorded.

The names and addresses of the parties to the enclosed document are as follows:

LESSOR

Cargill Leasing Corporation

6000 Clearwater Drive

Minnetonka, Minnesota 55343-9497

LESSEE

JTM Industries, Inc.

1000 Cobb Place Boulevard

Building 400

Kennesaw, Georgia 30144

A general description of the railroad equipment covered by the enclosed document is as follows: six (6) Trinity Industries 5,125 cubic foot Pressure Differential Rail Cars, bearing identification marks and numbers JTMX 10001-10006, inclusive, as more specifically described in the enclosed document. The Lessor and the Lessee are entering into that certain Schedule A No. 02533-07 under that certain Master Equipment Lease No. 02533 dated September 18, 1993,

Jak Ar. Wage



Interstate Commerce Commission Washington, B.C. 20423-0001

2/1/96

Office Of The Berretary

John K. Maser III

Donelan, Cleary, Wood & Maser, III PC
1100 New York Avenue, NW., Ste. 750
Washington, DC., 20005-3934

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/1/96 at 2:10PM, and assigned recordation number(s). 19917.

Sincerely yours,

Vernon A. Williams

Secretary

Enclosure(s)

\$\frac{21.00}{\text{The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Janice m. tout

Signature

MEMORANDUM OF MASTER EQUIPMENT LEASE NO. 02533, SCHEDULE A NO, 02533-07

MEMORANDUM OF SCHEDULE A NO. 02533-07 dated as of this 22 day of 3AN., 1996, between JTM Industries, Inc. with its principal place of business at 1000 Cobb Place Boulevard, Building 400, Kennesaw, GA 30144 (hereinafter "Lessee"), and Cargill Leasing Corporation, having its principal place of business at 6000 Clearwater Drive, Minnetonka, MN 55343-9497 (hereinafter "Lessor").

WHEREAS Lessee and Lessor are entering into Schedule A No. 02533-07 (the "Schedule") under Master Equipment Lease No. 02533 dated September 18, 1993, covering six (6) new Trinity Industries 5125 Cubic Foot Pressure Differential Rail Cars, with Running Numbers outlined below, at any time subjected thereto together with any and all accessions, additions, improvements from time to time incorporated or installed therein (the "Equipment").

RUNNING NOS.

10001

10002

10003

10004

10005

10006

Reporting Marks:

JTMX

IN WITNESS WHEREOF, the parties wish to show for the public record the ownership of the said Equipment by Lessor, and the leasehold interest in the said Equipment of Lessee, and accordingly have caused this memorandum to be executed by their officers thereunto duly authorized, as of the date first above written.

This memorandum may be executed in any number of counterparts and by different parties hereto in separate counterparts, but all such counterparts together shall constitute one and the same instrument.

JTM INDUSTRIES, INC. as Lessee

CARGILL LEASING CORPORATION as Lessor

Sign Name

NAVIII P. SYKE...

Print Name

Title: alt. Trusserve

LESSEE NOTARY

| STATE OF |
|--|
| On this ZZ day of JANNARY, 19 96, personally appeared before me, MEZBA SMOTHERS who being by me duly sworn, did say that (s)he is DAVID P. SYICES of JTM INDUSTRIES, INC. that the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation. |
| |
| melha O brothers |
| NOTARY PUBLIC |
| MY COMMISSION EXPIRES to Am Sunfo, Securitary County, Coordia |
| By the state of the even January 27, 1997 |
| |
| LESSOR NOTARY |
| STATE OF Minneso a) COUNTY OF Hanney in) SS: |
| On this 26 day of arrange 1996, personally appeared before me, Many L Kurk who being by me duly sworn, did say that (s)he is Contracter of Carque Gasmy Corpora from that the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation. |
| NOT ARY PUBLIC MY COMMISSION EXPIRES |

JODY LYNN AINLEY
NOTARY PUBLIC - M NESOTA
MY COMMISSION EXPIRES
JANUARY 31, 2000

DONELAN, CLEARY, WOOD & MASER, P.C.

ATTORNEYS AND COUNSELORS AT LAW

SUITE 750

1100 New York Avenue, N.W.
WASHINGTON, D.C. 20005-3024

OFFICE: (202) 371-9500

February 1, 1996

Via Hand Delivery

Honorable Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Secretary Williams:

Enclosed for recordation, under the provisions of 49 U.S.C. § 11301(a) and the regulations promulgated thereunder, are executed counterparts of a Memorandum of Master Equipment Lease No. 02533, Schedule A No. 02533-07 ("Memorandum of Schedule A to Master Lease"), dated as of January 22, 1996, between JTM Industries, Inc. ("Lessee") and Cargill Leasing Corporation ("Lessor"), a primary document not previously recorded.

The names and addresses of the parties to the enclosed document are as follows:

LESSOR

Cargill Leasing Corporation

6000 Clearwater Drive

Minnetonka, Minnesota 55343-9497

LESSEE

JTM Industries, Inc.

1000 Cobb Place Boulevard

Building 400

Kennesaw, Georgia 30144

A general description of the railroad equipment covered by the enclosed document is as follows: six (6) Trinity Industries 5,125 cubic foot Pressure Differential Rail Cars, bearing identification marks and numbers JTMX 10001-10006, inclusive, as more specifically described in the enclosed document. The Lessor and the Lessee are entering into that certain Schedule A No. 02533-07 under that certain Master Equipment Lease No. 02533 dated September 18, 1993,

DONELAN, CLEARY, WOOD & MASER, P.C.

Letter to Honorable Vernon A. Williams February 1, 1996 Page 2

covering the aforesaid railroad equipment. The parties wish to show for the public record the ownership of the said railroad equipment by the Lessor and leasehold interest in the said railroad equipment of the Lessee, and accordingly have caused this Memorandum of Schedule A to Master Lease to be executed and recorded with the Board.

Enclosed is a remittance in the amount of \$21.00 for the required recording fee.

A short summary of the document to appear in the index follows:

"Memorandum of Master Equipment Lease No. 02533, Schedule A No. 02533-07 dated as of January 22, 1996

between JTM Industries, Inc. as Lessee and Cargill Leasing Corporation, as Lessor, covering 6 Pressure Differential Rail Cars bearing identification marks and numbers JTMX 10001-10006, inclusive."

Once the filing has been made, please return to bearer the stamped counterparts not needed for your files, together with the fee receipt, the letter from the Board acknowledging the filing, and the extra copies of this letter of transmittal.

Very truly yours,

John K. Maser III

Attorney for purposes of this filing for JTM Industries, Inc., and

for fim thaustries, the., and Cargill Leasing Corporation

Enclosures 1200-140

DONELAN, CLEARY, WOOD & MASER, P.C.

Letter to Honorable Vernon A. Williams February 1, 1996 Page 2

covering the aforesaid railroad equipment. The parties wish to show for the public record the ownership of the said railroad equipment by the Lessor and leasehold interest in the said railroad equipment of the Lessee, and accordingly have caused this Memorandum of Schedule A to Master Lease to be executed and recorded with the Board.

Enclosed is a remittance in the amount of \$21.00 for the required recording fee.

A short summary of the document to appear in the index follows:

"Memorandum of Master Equipment Lease No. 02533, Schedule A No. 02533-07 dated as of January 22, 1996

between JTM Industries, Inc. as Lessee and Cargill Leasing Corporation, as Lessor, covering 6 Pressure Differential Rail Cars bearing identification marks and numbers JTMX 10001-10006, inclusive."

Once the filing has been made, please return to bearer the stamped counterparts not needed for your files, together with the fee receipt, the letter from the Board acknowledging the filing, and the extra copies of this letter of transmittal.

Very truly yours,

John K. Maser III

Attorney for purposes of this filing for JTM Industries, Inc., and

Cargill Leasing Corporation

Enclosures 1200-140